

FOR IMMEDIATE RELEASE

CONTACT

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Chartway Holds 66th Annual Meeting and Announces 2025-2026 Board of Directors

Virginia Beach, VA (February 21, 2024) – On February 20, 2025, <u>Chartway Credit Union</u> held its 66th Annual Meeting and elected by acclamation the following individuals to the board of directors:

Paul Annunziata, Incumbent

Annunziata currently serves on the board for Chartway and is also on the board for Chartway's charitable arm, the <u>Chartway Promise Foundation</u>. Annunziata retired from Chartway in early 2021 after serving for more than four decades in various roles, including chief operating officer, chief financial officer, and corporate development executive. He spearheaded several mergers for Chartway and was instrumental in helping numerous leaders transition to and grow in new roles. He holds a Bachelor of Science in finance/accounting from Old Dominion University.

Jim Bibbs, Incumbent

Bibbs, chief human resources officer at LifeNet Health, initially joined the board of directors in 2020 through its associate director development program and was appointed as a director later that same year. Due to competing priorities, Bibbs stepped away from the board in 2021, he remained actively involved by serving on the board executive compensation committee and returned to the board last year. Bibbs brings valuable expertise to the board, with more than 25 years of leadership experience developing and leading highly successful human resource infrastructure within multi-site, global, and Fortune 500 companies, including the Port of Virginia, Quintiles, and Citi. He holds a Bachelor of Arts degree in communication and media studies from Lock Haven University and a master's degree in organizational leadership from Gonzaga University.

Jared Perry, Incumbent

Perry has served on the board since 2017 and is a long-time partner of the Chartway Promise Foundation. He's also served on the credit union's legislative and regulatory advocacy committee and as chair of the strategic planning committee. His career includes roles as legislative correspondent for U.S. Senator Orrin Hatch, senior advisor for Senator Bob Bennet, executive director for the University of Utah's Hospital Foundation, and later as CEO of Make-A-Wish Utah. Now, he is chief revenue officer of Make-A-Wish America. Perry holds a Bachelor of Arts degree in business management and a Master of Public Administration degree – both from the University of Utah.

"Your trust means the world to us, and we don't take it for granted," said Brian Schools, Chartway's president and CEO during the meeting. "Listening to your feedback is invaluable. It helps our team adapt and grow as we continually look for new ways to help you and your families thrive."

In 2025, Chartway will continue expanding its footprint and enhance offerings in the markets it serves—Texas, Utah, and Virginia—reflecting its commitment to being a full-service credit union meeting the diverse need of members. Additionally, Chartway is proud of its commitment to the Chartway Promise Foundation as it



celebrates its 20th anniversary by granting a record \$1.1M to 25 charitable partners to help bring joy, hope, and smiles to medically fragile children and their families.

Following the Annual Meeting, the board held its annual organizational meeting. As a result, the following slate of officers and board roles were established:

- Melinda Barbish Chair
- Jared Perry Vice Chair
- Wayne Foshay, Sr. Secretary
- Paul Annunziata Treasurer
- Jim Bibbs Director
- Ron da Silva Director
- Curtis Price Director
- Lara Shields Director
- Steve Warnecke Director

Outgoing chair Nancy McMahon and outgoing treasurer Robert Holmes both retired from the board this year with board emeritus distinction. They were thanked for their commitment and long service to Chartway during the annual meeting. Chartway's 2024 Annual Report, which highlights the ways the credit union serves its members, communities, and team, may be viewed <u>here</u>.

Learn more about Chartway Credit Union at www.Chartway.com.

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About Chartway

Since 1959, Chartway has been unlocking the potential of individuals and families so they can thrive. Memberowned and values-driven, our \$3B credit union proudly serves more than 260,000 members with branches in Utah, Texas, and Virginia. We've been recognized by Forbes as one of America's Best-In-State Credit Unions, included on American Banker's Top Credit Union to Work For list, and received numerous other top workplace and best credit union accolades. Reflecting a bright way forward, our charitable arm – the Chartway Promise Foundation – has granted \$16M to provide medically fragile children and their families memorable experiences that bring joy, hope, and smiles. For information on our vibrant organization, please visit <u>www.Chartway.com</u> and follow us on <u>Facebook</u>, <u>Twitter</u>, and <u>Instagram</u>.

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